



Worldwide Challenges

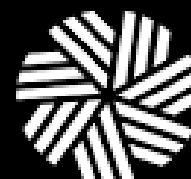
**School of
Economics**



Economics & Finance

Peruvian University of Applied Science UPC

**University Affiliation
Program**



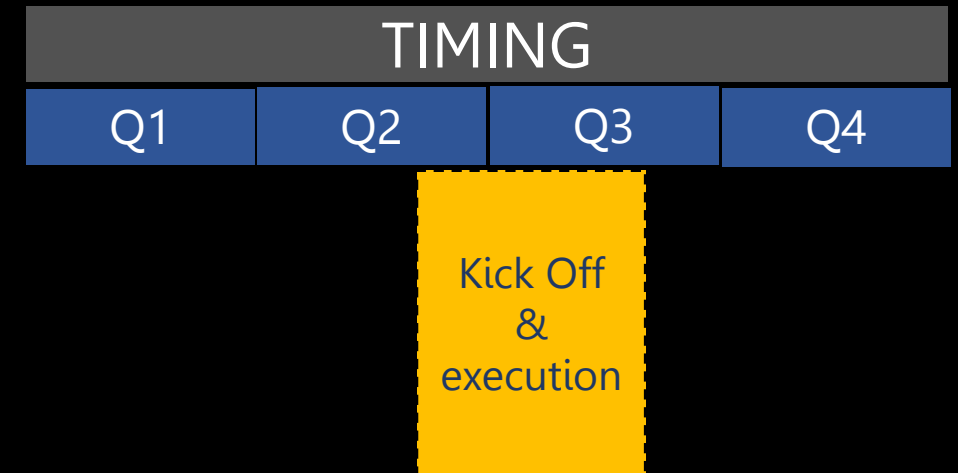
CFA Institute®

CFA Ethics Challenge



Todas las Carreras

- The Ethics Challenge is a competition between university-sponsored teams that analyze a case which contains a variety of ethical dilemmas. The case incorporates common ethical issues and the application of the CFA Institute Code of Ethics and Standards of Professional Conduct. Teams of three to five undergraduate and/or graduate students create a presentation based on their analysis and present it to a panel of judges. The presentation primarily focuses on violations of the CFA Institute Code of Ethics and Standards of Professional Conduct and recommendations about how these violations should be addressed.



CFA Institute

Bloomberg Global Trading Challenge



Todas las carreras

- The Bloomberg Global Trading Challenge is the only university investment competition to take place entirely within the Bloomberg Terminal®. Teams of 3-5 students, led by a faculty advisor, will use the Terminal to define market assumptions, develop a return-generating strategy, and execute trades over a closed network. The winning team will have the highest Relative P&L, relative to the Bloomberg World Large, Mid & Small Cap Price Return Index (WLS Index).
- Usually takes two months from October to November, every year.

TIMING			
Q1	Q2	Q3	Q4

Kick Off
&
execution

BLOOMBERG
TRADING
CHALLENGE

Desafío Bursátil (BVL)



Economía y Finanzas

- El Desafío Bursátil de la Bolsa de Valores de Lima (BVL) es más que un concurso, es tu oportunidad de aprender a invertir y generar rentabilidad como un profesional. A través de una simulación realista, tendrás la oportunidad de tomar decisiones financieras, gestionar carteras de inversión y enfrentarte a desafíos del mercado, ¡todo sin poner en riesgo tu dinero!
- Aprende habilidades financieras prácticas.
 - Compite con otros jóvenes y demuestra tu talento.
 - Conviértete en un experto en inversiones.
 - Gana premios y reconocimientos por la Bolsa de Valores de Lima y el Grupo BVL.
- Existen dos modalidades: individual o grupal.
- La inscripción tiene un costo.

<https://www.bursen.com.pe/desafio-bursatil>

TIMING			
Q1	Q2	Q3	Q4
			Kick off y ejecución

BURSEN BVL **GRUPO BVL**

¡PREPÁRATE PARA EL
DESAFÍO BURSÁTIL
MÁS GRANDE DEL PAÍS!

¡Compite y demuestra que eres el mejor inversionista!

3er Trimestre de cada año

CFA Investment Challenge



Economía y Finanzas

- The CFA Institute Research Challenge is an annual global competition that provides university students with hands-on mentoring and intensive training in financial analysis and professional ethics. Each student will be tested on their analytical, valuation, report writing, and presentation skills. They gain real-world experience as they assume the role of a research analyst.

TIMING			
Q4	Q1	Q2	Q3
Kick Off & Execution	Execution		



CFA Institute

<https://www.cfainstitute.org/en/societies/challenge>

Global Case Competition at Harvard



- The Global Case Competition at Harvard brings together the best and the brightest minds around the world to solve a business case problem. To compete for a chance to win \$10,000.
- They bring together students with finance and business backgrounds from across the world to compete at Harvard on a finance case.
- A three-week long case competition with a grand final at Harvard University in the presence of first-class business executives. The teams will have to perform the following tasks: a) Industry Analysis, b) Company Analysis, and c) Financial Analysis & Valuation.
- The case is related to the investment banking and private equity world. It focuses on a major finance event which students will have to study and analyze.
- Group price for a team of 2 - 5 people, the ticket price does NOT include accommodation or traveling expenses. Furthermore, all team members need to be enrolled at the same university.

Economía y Finanzas

TIMING			
Q4	Q1	Q2	Q3
Kick Off	Execution		



<https://www.thecasecompetition.org>

CBS Case Competition: Global



Todas las carreras

- GLOBAL is a challenge to solve a real-life business case.
- Teams of 3-4 students have 24 hours to come up with a solution to a real-life business case.
- All undergraduate and graduate students* from all over the world are eligible to participate and can form teams across countries and universities (*finished their undergraduate studies within no more than two years of starting their graduate studies).
- Three rounds: (1) preliminary case-solving, (2) semi-finals, and (3) grand final. For the semifinals the top 9 teams will continue to the semifinals which is hosted as a video conference. For the grand final the top 3 teams are invited to compete in the final, usually in-person and streamed online from Copenhagen Business School.
- The case will be launched usually on February and the case solving will continue for 24 hours. The solution must be submitted as a single PDF document consisting of: A slide deck of maximum 15 slides inclusive appendices, but exclusive front page. You are not allowed to disclose your name, the name of your university, or your country of origin in your final solution. The slide size must be 16:9. Each presentation will consist of a 10-minute presentation followed by 10 minutes of Q&A.
- There is no fee for participating.
- Only one person from each team needs to sign up to create a new team. The person that signs up and creates the team will then be able to invite team members from the Team Dashboard.
- Teams may use notes and/or cue cards during their presentations. The selected finalists must be available in week 8, to participate in the final round usually on February, and able to be fly.
- CBS Case Competition will provide flights and hotel accommodations.

<https://www.casecompetition.com/>

TIMING

Q1	Q2	Q3	Q4
Kick Off & case delivery & execution			



Climate Investment Challenge



- The Climate Investment Challenge calls on students to develop and describe creative financial solutions and innovations addressing the defining challenge of our time – climate change. This could include identifying untapped climate finance opportunities or developing innovative financial structures or instruments that improve the bankability of climate investments.
- Eligibility: Students enrolled in any degree at the time of the submission. The challenge is open globally to students from all academic backgrounds. Undergraduate students may participate as long as the leader of the group is enrolled in a postgraduate degree. Students will have to form teams of 2 to 6 members. Students must apply with their student emails.
- For more information about the prize, check the web page.

<https://www.climateinvestmentchallenge.org/>

Economía y Finanzas / POSGRADO

TIMING			
Q1	Q2	Q3	Q4
Kick Off & submission concept	Execution		

**CLIMATE
INVESTMENT
CHALLENGE**

PRMIA Risk Management Challenge



- THE RISK MANAGEMENT CHALLENGE is a case competition that empowers undergraduate and graduate students by taking them beyond the classroom and giving them exposure to real-world business situations. The Challenge offers students the opportunity to apply the concepts they have learned and showcase their knowledge, critical thinking skills, leadership, and presentation abilities.
- Early registration deadline usually in November (USD 100).
- Final registration deadline usually in December (USD 200).
- The Challenge used to begin in December with an online preliminary round that runs through mid-February. The top teams from that round are chosen to advance to regional competitions, which will be hosted virtually by participating PRMIA chapters in late March. The winners of the regional competitions will compete in the international finals on April, in a virtual event hosted by our global sponsor, MathWorks, where they will present their case solutions to an industry panel.
- Award: The winning team wins a cash award of up to US\$10,000 (subject to US tax laws). The top two teams will receive scholarships for the Professional Risk Manager (PRM™) Designation (US\$1,430 value per student). Each team that qualifies for the international championship will receive a one-year PRMIA Sustaining Membership for each team member (\$US200 value per student), special member pricing on competency-focused credentialing along with learning and development programs, online risk resources, local and global connectivity to peers, and career building tools.

Economía y Finanzas

TIMING			
Q4	Q1	Q2	Q3
Kick Off	Execution		



CME Group University Trading Challenge



Todas las carreras

Compete against other universities in the University Trading

Each fall, students from universities across the globe form teams of three to five people and compete against each other. It's a tradition that has given thousands of future traders hands-on, risk-free experience. Teams use the CQG Integrated Client, CQG Mobile, and CQG Desktop trading platforms to execute trades on the CME Globex platform – offering a practical training for students.

Eligibility:

- Each team is required to have three to five students.
- Every student involved must be enrolled in an accredited college or university at the undergraduate or graduate level. All participants must be enrolled for the duration of the competition at the university identified by the team lead in the registration form. Teams cannot be a mix of graduate and undergraduate students.
- Faculty Advisors are highly recommended to oversee each school's participation.
- For more information about the next CME Group University Trading Challenge or to be added to our distribution list, please email trading.challenge@cmegroup.com.

TIMING			
Q1	Q2	Q3	Q4
		Registrati on & Kick Off	Execution



<https://www.cmegroup.com/events/university-trading-challenge.html>

Cesim Elite: Concurso Simulación Empresarial.



Todas las carreras

- Kickstart your career in competitive decision-making!
- Get introduced to the simulation world and get to know what it takes to run a business in a realistic environment. Make your strategy, put the theory puzzle pieces in place, and compete against the best teams from all over the world.
- Cesim Elite is a competition for higher education students from all over the world. Participants will have the chance to showcase their business skills and represent their institution in an online business game tournament. Each team is in charge of managing its own virtual company and competes with other student teams. Participants will have to apply analytical and decision-making skills, demonstrate their ability to work as a team and follow deadlines.
- Winning teams during the national qualifying rounds move forward to compete in the Cesim Elite International Grand Final.
- <https://www.cesim.com/elite>



cesim
**GLOBAL
CHALLENGE**



- <https://www.nibclive.com/>
- <https://inside.rotman.utoronto.ca/financelab/competition/rotman-international-trading-competition/>
<https://inside.rotman.utoronto.ca/financelab/competition/ritc/>
- <https://nibscasecompetition.org/>
- <https://theglobalopenfinancechallenge.com/>
- <https://ca.linkedin.com/company/financial-modeling-competition>
- <https://www.fmworldcup.com/>



SCHOOL OF ECONOMICS

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